

# Investment Application

Membership No.

## Membership Details (Please use BLOCK LETTERS) (Note: If this is a joint account, it will be *either to sign*)

Mr/Mrs/Miss/Ms	Surname		Given Names	
Mr/Mrs/Miss/Ms	Surname		Given Names	
Residential Address				Postcode
Postal Address				Postcode
Phone Numbers	Home	Work	Mobile	

## Deposit Instructions (Refer to latest interest brochure for current rates)

Account	Account Type	Minimum Deposit	Deposit \$
<b>Fixed Term Deposit</b>			
<input type="checkbox"/> 2 Months	I02	\$500	
<input type="checkbox"/> 3 Months	I03	\$500	
<input type="checkbox"/> 4 - 6 Months	I06	\$500	
<input type="checkbox"/> 7 - 9 Months	I09	\$500	
<input type="checkbox"/> 10 - 12 Months	I12	\$500	
<input type="checkbox"/> 13 - 24 Months	I24	\$500	
<input type="checkbox"/> 3 Month Rainy Day Account	I90	\$10,000	
<input type="checkbox"/> 6 - 24 Month Achiever Savings Account	I88	\$200	
<b>Monthly Income: Fixed Term Deposit</b>			
<input type="checkbox"/> 1 Year	I30	\$5,000	
<input type="checkbox"/> 2 Years	I32	\$5,000	
<b>Notice of Withdrawal Accounts</b>			
<input type="checkbox"/> Monthly Income: 30 Day Account	S30	\$5,000	
<input type="checkbox"/> Cash Management Account	S07	\$5,000	

## Interest Instructions for Monthly Income Accounts Only

I/We instruct you to:

- Deposit interest into the Monthly Income Account
- Deposit interest into the S01-01 Access Account
- Send interest by Cheque

Address details for Cheque  Postcode

If payment is to be made to another financial institution, please provide details

Account Details	Name		Account Number	
Bank/Branch/BSB				
Bank Address				Postcode

I/We have received and read a copy of the Product Disclosure Statement (PDS) and General Terms and Conditions brochure and agree to be bound by them.

Signature  Primary  Secondary  Date  /  /